Corps of Engineers Day



AIIM Conference 8 March 2002 San Francisco, California



CEERIS Update

- ◆CEERIS Districts Implementing 32-bit Upgrade
- **♦** Wilmington Complete



- ◆First Meeting March 2001
 - ▲Identified 66 Items Mostly MARKS nos. needing establishment or revision
 - ▲ Capitalized Assets Files
 - ▲37-Series Numbers
 - ▲Completed 15 SFs 115



- ◆ Second Meeting September 2001
 - ▲ Continued Work on 66 Items
 - ▲ Except for 37-series, all SFs 115 Completed Due to Army mid-March
 - ▲ Tasked Out NARA Plan Outstanding Items
 - ▲ Worked on Standardized Position Descriptions
 - ▲ Determined New Series Needed for PPMD Files
 - * May Require Restructuring of Corps Portion of MARKS



- ◆Third Meeting to Restructure MARKS Canceled (Money)
- ◆Fourth Meeting In Late April 2002
 - ▲Complete Loose Ends
 - ▲ Look at PPMD MARKS
 - ▲ Complete Standardized Position Descriptions



- ◆ After April, Task Force One's Duties Completed
- ◆ Will Solicit for New Members w/Sunset Date Attached
 - ▲ Not Fair to Districts/Labs
 - ▲ Rotate Talent
 - ▲Strengthen Program



Thank You!!!!



- ♦ Field:
 - ▲ Toni Gilman, ERDC
 - ▲ Audrey Imsand, SAM
 - ▲ Faye Jordan, SAS
 - ▲ Sharon Leeker, MVS
 - ▲ Gus Sierra, NAN
- **♦** HQ:
 - ▲ Dianne Barnes
 - ▲ Sheila Dunston



Mail Program Update

- ◆ USPS Offering Free Mailroom Security Video & Poster
 - ▲ Recommendations to Reduce the Risk of Exposure to Biological Agents
 - ▲ What to do if Suspicious Mail is Found
- ◆ Mailrooms that received Mail Directly from Brentwood were tested for Anthrax & Employees received Preventative Antibiotics
 - ▲ All Negative Reports



- ◆Provided Primary & Alternate Mailroom POCs including Names, Duty Phone, & Home Phone for Mail & Distribution Centers in DC, Northern Virginia, and Maryland
- ◆USACE Commands should Work Closely with their Safety & Occupational Health Offices

- ◆ If use Gloves, ensure use Extreme Caution and Use Tight Fitting Vinyl or Latex to Prohibit them from getting Caught in Machinery
 - ▲ Some people Sensitive to Latex
 - ▲ Gloves made from other Materials may be Preferable
- ♦ Web Sites:
 - ▲ http://www.bt.cdc.gov/DocumentsApp/Anthrax/1012200Handle/1 012001Handle.asp
 - ▲ http://www.usps.com/news/2001/press/pr01_1010tips.htm
- ◆ Suspicious Mail (e.g. No Return Address) needs to be Investigated, not just Thrown Away



- ◆ All USACE Organizations including field & Project Offices Provided Input to Military Postal Service Agency
 - ▲ Reported only when an Activity receives Mail Directly from a Post Office/Distribution Center
 - ▲ Did not report if District sends Mail to a Field Office
 - ▲ Website did not work with Netscape Use Explorer
 - ▲ For DSN Data Element, Enter 111



- **◆**Current Status:
 - ▲UPS, Federal Express, Airborne Delivered on Schedule
 - ▲ Millions of Pieces of Mail are Backlogged
 - ▲USPS is not delivering Mail over 3" Pertains to Thickness of Package
 - * Nothing to do with Weight or Size of Package



- **♦** Current Status:
 - ▲ USPS Irradiating Mail under 3", Mail is Stamped "Irradiated"
 - ▲ Mail is then X-rayed & Sniffed by GAO Contractor
 - ▲ GAO Bldg Personnel X-ray again
 - ▲ No Bulk Mail received since 16 October
 - * Send to HQUSACE in care of Humphrey's Engineer Center
 - * 7701 Telegraph Road
 - * Alexandria, VA 22315-3860

- ◆ New DoD Official Mail Manual Published
- ◆ Website: www.dtic.mil/whs/directive



Scheduling AISs

- ◆HQ CECI Working w/Proponents to Get Legacy Systems Scheduled
- Control Proposed Systems as Developed
- ◆Included:
 - ▲ Electronic Record-keeping Plan (ERK Plan)
 - ▲ Questionnaire w/Examples
- ◆Now Included as Checklist for AIS Development



Army Initiatives

- ◆ Army Information Warehouse
 - ▲Proposed Still Conceptual
 - ▲ Monumental Task
 - ▲MACOMs Reviewing/Participating in Development



Army Initiatives (Cont)

- Army Records Redesign
 - ▲Gather All Army Inactive Records in Regional RHAs
 - * Allowing Corps to Continue Business As Usual
 - VExtended Current Files Areas (CFAs)
 - * May Not Escape Totally
 - VMay Identify Seldom-Used Records to Go to Army



Army Initiatives (Cont)

- ◆ Army Records Information Management System (ARIMS)
 - ▲ Tested/Evaluated
 - ▲Excellent for Moving Files to RHA (Can still show our own RHA)
 - ▲E-Mail Piece
- **♦**Demo



CEEDMS...

- ...Is Dead. As a Corporate System.
- ◆Guidance in for Signature This Week.
 - ▲Must Use DoD-Certified Records Mgt System
 - ▲ Mandatory Data Elements
 - ▲ Document Types List
 - ▲ Route Proposals and Changes Thru CEEROSC
 - * Not for Approval, but for Standardization & Advice
 - * Data Dictionary



- ◆What Happened?
 - ▲CEERIS Killed; CEEDMS Accelerated
 - ▲Four DCGs in Fewer Than 3 Years
 - * Not Entirely Aware of Predecessors' Decisions/Reasoning
 - * No Hue & Cry from Field
 - ▼Field in Waiting Mode Assuming "Done Deal"
 - ▲Initial HQ Effort



- ♦ What Does This Mean for Us?
 - ▲ Preparation
 - * Form Team w/Strong PM Gain Command Support
 - * Determine Regional v. Individual Approach
 - * Requirements
 - VHQ Memo w/Mandatory Requirements
 - **V**DoD 5015.2-STD
 - ▼Individual Requirements (District, Division, Lab)
 - Functional (AS-IS & TO-BE Business Processes)
 - Technical (Data Model)



- ◆ Preparation (cont)
 - ▲Inventory Documents
 - * Purge
 - * Retire
 - * Scan/Import
 - ▲Estimate Document Volume
 - ▲ Determine Test Bed
 - ▲Investigate Software



- ◆ Preparation (cont)
 - ▲ Test & Evaluate Software
 - * CEEROSC May Help Here
 - ▲ Develop SOW
 - * Vendor
 - * Integrator



- ◆ Jacksonville District
 - ▲ Everglades Restoration Project Testing Documentum
 - ▲ Next Step to Test Electronic Records Management Application (ERMA)
 - ▲ Noemi Colon-Acosta and I Assigning MARKS Numbers to Document Types
 - ▲ Defining Mandatory Data Elements
- ◆No Other Pilots Planned



Know What You Want & How to Tell Vendors



- ♦ Vendors/Integrators Must Understand Requirements:
 - ▲ Functional/Process
 - ▲ Technical
- **♦**Research
 - * Talk to Vendors <u>AND</u> Their Integrators
 - * Get Evaluation Copies of Products You Like
 - * Visit Deployed Sites (w/o Vendor Present)
 - VAsk About Customization



- ◆Cultural Change
 - ▲ Plan for it:
 - * Get Command/Sr. Mgt Support
 - * Prepare Staff
 - * Get Buy-In
 - ▲ Train for it
 - * Process Changes More Important than Software
- ◆Be Prepared for Bumpy Ride



Topics for Discussion

- ◆ Vital Records
 - ▲Dupe Emergency Files Program (AR 340-26)
 - ▲ Disaster Recovery Planning
 - * September 11 (Terrorism/War)
 - * Natural Disasters
 - * Building/Equipment Disasters
 - ▲ Continuity of Operations Plans (COOPs)

Topics for Discussion (Cont)

- ♦ How do we meet & share Information?
 - ▲ AIIM/Corps Day
 - ▲ ARMA/Corps Day
 - ▲ Mid-Year or Post-Conference Meeting
 - ▲ Chat Room
 - ▲ E-Mail
 - ▲ Web
 - ▲ Net-Meeting
 - ▲ VTC



Topics for Discussion (Cont)

- ◆ Records Moratoria
- ◆What's Important to Us?
 - ▲ Near Future (2002-03)
 - ▲Future (2004 & Beyond)
 - ▲ Regional Issues?
 - ▲ Corporate Issues?